

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, April 24, 2015 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary consolidated financial results of Monex Group, Inc., for the fiscal year ending March 31, 2015 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on April 30, 2015.

Preliminary figures of financial results for the fiscal year ending March 31, 2015 (From April 1, 2014 to March 31, 2015)

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of the Company
For the year ending March 31, 2015 (Preliminary figures)	50,900	6,100	3,400	3,400
For the year ending March 31, 2014 (Actual results)	54,722	16,895	10,356	10,354
Fluctuation(%)	-7.0	-63.9	-67.2	-67.2

The above preliminary figures are based on assumptions that Monex Group, Inc. considers reasonable based on current information and may result in different results with actual performance.

【Reference】

For the fiscal year ending March 31, 2015

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of the Company
For the 4 th quarter ending March 31, 2015 (Preliminary figures)	13,923	2,598	1,519	1,519
For the 3 rd quarter ending December 31, 2014 (Actual results)	14,134	3,190	2,185	2,185
For the 2 nd quarter ending September 30, 2014 (Actual results)	12,020	-578	-866	-866
For the 1 st quarter ending June 30, 2014 (Actual results)	10,823	890	562	562

The above preliminary figures for the 4th quarter (from January 2015 to March 2015) equal the difference between the preliminary figures for the fiscal year ending March 2015 (from April 2014 to March 2015) and the sum of the actual figures of 1st, 2nd and 3rd quarter of the fiscal year ending March 2015 (from April 2014 to December 2014).

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